

Section 600: Student's Marital Status

- 601 Single 602 Married
603 Common-law 604 Single Parent
605 Separated/Divorced 606 Widowed

Section 700: Student Category

Choose only one student category.

- 701 Single Dependent Student
702 Single Independent Student
703 Single Parent Student
704 Married/Common-law Student

To confirm your student status, check page 14 of the "Focus on Your Future" guide book.



Section 800: Student's Resident Status

801 Choose only one:

- I am a: Canadian citizen
 Landed immigrant or I have permanent resident status.
(If yes, attach a copy of your certificate.)
 Protected Person or Convention Refugee
(If yes, attach supporting documentation.)

802 The last place I lived for 12 consecutive months while not attending a post-secondary institution was Prince Edward Island.

- Yes No

If no, where did you live? _____

When did you move to PEI?

YYYY	MM	DD
------	----	----

802 For married/common-law students only. The last place my spouse/common-law partner lived for 12 consecutive months while not attending a post-secondary institution full-time was Prince Edward Island.

- Yes No

If no, where did they live? _____

When did they move to PEI?

YYYY	MM	DD
------	----	----

803 For dependent students only. If parents reside outside of PEI, indicate date of move and list current address:

YYYY	MM	DD
------	----	----

--

Need more information? www.studentloans.pe.ca has all the information you need to ensure that your application is filled out properly.

Section 1000: Academic History

Level	Name of Institution	Province	From YYYY/MM	To YYYY/MM	Highest Level Completed
High School					
Post-Secondary					

Do you know when your pre-study period is? This is the period of time just before the start of each session of post-secondary studies.

Section 1100: Pre-Study Period

Select the option that best describes your situation.

Choose only one:

- I was in school as a full-time student until the end of June 2006 and my classes start at the beginning of September 2006. My pre-study period is *June 26, 2006 to September 1, 2007 (10 weeks)*.
- I was in school as a full-time student until the end of April 2006 and my classes start in the beginning of September 2006. My pre-study period is *May 1, 2006 to September 1, 2007 (18 weeks)*.
- I was not in school as a full-time student 18 weeks prior to the beginning of my classes in September 2006. My pre-study period is *May 1, 2006 to September 1, 2007 (18 weeks)*.
- I had no break in my studies.
- None of the above applies to me. Complete the section below to find out your **pre-study period**.

My class start date is

YYYY	MM	DD
------	----	----

 (the day your classes start; e.g. 2007/10/03)

My pre-study period starts

YYYY	MM	DD
------	----	----

 (four months before your classes start or the day after your previous classes ended, whichever is less time; e.g. 2007/05/30)

My pre-study period ends

YYYY	MM	DD
------	----	----

 (the day before my classes start; e.g. 2007/10/02)

The Student Financial Services website and the "Focus on Your Future" guide can help you answer application questions correctly.

Section 1400: Financial Resources

For each item enter the total resources (rounded to the nearest dollar). Report all financial information in Canadian funds. Provide estimates if exact amounts are not known.

1401	Anticipated student contribution from pre-study period income	\$ _____
1402	Other savings (exclude pre-study period income)	\$ _____
1403	Anticipated parental contribution	\$ _____
1404	RESPs or other educational savings plans (considered a parental contribution)	\$ _____
1405	Anticipated gross part-time earnings/assistantships before any deductions (while studying)	\$ _____
1406	Canada Pension Plan benefits	\$ _____
1407	Other pension benefits	\$ _____
	Source _____	
1408	Scholarships, bursaries, fellowships, awards, sponsorships	\$ _____
	Source _____	
	Source _____	
1409	Other educational or training allowances (including Skills Development from HRSD)	\$ _____
	Source _____	
1410	Anticipated gross Employment Insurance benefits before any deductions (while studying)	\$ _____
1411	Income from other financial resources which are not included in the above categories ... (Including Income Support, support payments, Indian and Northern Affairs Canada, Immigration etc.)	\$ _____
	Source _____	
	Case worker's name _____ Phone # _____	
1412	Total Financial Resources - add lines 1401 to 1411	\$ _____

Section 1500: Total Amount of Financial Assistance Required

1501	Total Estimated Educational Costs	\$ _____
1502	Minus Total Financial Resources	\$ _____
1503	Total Amount of Student Loan Requested	\$ _____

See page 5 of this form, Line 1207

See page 6 of this form, Line 1412

This needs to be filled in or your application will not be processed.

Section 1600: Single Dependent Students Only - Parental Information

Not a **Single Dependent Student**? Move to the next section!

Parents of single dependent students – complete this section.

The term “parent” refers to a natural parent, step-parent, common-law partner of a parent, or adoptive parent.

- 1) An official copy or printout of “2006 Income Tax and Benefits Return” (T1 and Schedule 1) from both parents. Refer to page 22 in the “Focus on Your Future” guide for information on other acceptable income tax documentation. For information on how to get your copy call CRA at 1-800-959-8281.
- 2) Verification of income not reported on parents’ 2006 Income Tax and Benefits Return (T1). Examples would be disability payments, child support, foster care support, etc.

Parents: If your anticipated income for 2006 will be less than your income for 2006, complete an Estimate of Parental Income form, available online or from our office. Estimate your income as closely as possible to avoid your son or daughter receiving an over-payment, which must be repaid immediately or deducted from future student loans.

1601 Parents’ present marital status:

- Single Married Common-law Separated/Divorced Widowed

1602 List all income not reported on your 2006 Income Tax & Benefits Return (provide verification).

Parent 1/Spouse/Common-law Partner	Source	Amount
		\$

Parent 2/Spouse/Common-law Partner	Source	Amount
		\$

1603 Dependent Children (attach verification e.g. copy of health card, birth certificate, etc.)

List all dependent children in your family, including the applicant and all children attending post-secondary education. Include foster children. Do not include your spouse, or children who are available for employment, receiving Income Support, or married.

Please include all children that are pre-school aged and school aged.

Name	Age	School Attending 2007/2008 (if applicable)	Year or Grade	Applying for Student Loans?	Social Insurance Number if Applying for a Student Loan

Dependent Students Only - Consent to Release Information to Parents of Dependent Students (optional)

This consent allows Student Financial Services to release personal information to parents of dependent students only. If you do not sign this section Student Financial Services will not disclose any information about your file to anyone other than yourself.

I hereby nominate my parent(s) _____ & _____, to be able to access and discuss information concerning my student loan application and assessment with Student Financial Services staff.

This consent applies to the current loan year only. Consent must be renewed each time you apply for student financial assistance.

_____ X S I G N H E R E _____

Date

Student’s Signature (in ink)

Finished? Move to Section 2000

Section 1700: Single Independent Students only

Not a **Single Independent Student**? Move to the next section!

Choose only one:

- 1701 You are a single independent student who has been out of high school for at least 4 years. (You left high school in June, 2002 or earlier.)
- 1702 You are a single independent student whose parents are deceased and you have no legal guardians or sponsors.
- 1703 You are a separated, divorced, or widowed student.
- 1704 You are a single independent student with 24 months in the full-time work force. Each period must be 12 consecutive months with a minimum gross income of \$7,500 per 12 month period, excluding time as a full-time student. (Verification must be submitted of your work history from employers and/or provide your Income Tax and Benefits Returns to verify the two years.)

From		To		Part-time	Full-time	Province while Employed	Name of Employer	Total Gross Income (before any deductions)
YYYY	MM	YYYY	MM					

Finished? Move to Section 2000

Section 1800: Students Who Are Single Parents

1801 Dependent Children (attach verification e.g. copy of health card, birth certificate, etc.)

Please include all children that are pre-school aged and school aged.

List all dependent children in your family; include all children attending post-secondary education. Include foster children. Do not include children available for employment, receiving Income Support, or married.

Name	Age	School Attending 2007/2008 (if applicable)	Year or Grade	Applying for Student Loans?	Social Insurance Number if Applying for a Student Loan

1802 Child Care Expenses (may require verification)

Name of Caregiver	Address	Phone Number	Cost per Week

1803 Single, Separated or Divorced

Indicate your date of separation and provide a copy of agreement. (if applicable) _____

Are you receiving alimony or child support? Yes No If yes, amount per month. \$ _____

Finished? Move to Section 2000

Section 1900: Students Who Are Married or Common-law

Spouse or Common-law Partner's Information

1901 Full name of spouse/common-law partner

1902 Previous Surname (if applicable)

1903 Employment status of spouse/common-law partner

- Employed - employer must verify gross income
- Unemployed - verify EI benefits (if applicable)
- Full-time student, applying for a student loan
- Full-time student, not applying for a student loan

Your spouse/common-law partner's current income must be verified.

1904 Income information of spouse/common-law partner

For each item enter the total income (rounded to the nearest dollar). Report all financial information in Canadian funds. Provide estimates if exact amounts are not known and include current, appropriate spousal verification with this application (example: a pay stub)

- Estimate your spouse/common law partner's gross annual income during your pre-study period \$ _____
 - Estimate your spouse/common law partner's gross annual income during your study period \$ _____
 - Other financial resources..... \$ _____
e.g. savings, bonds, GICs, RRSPs, awards etc.
- Type of resource(s)? _____
- Total Gross Income and Resources \$ _____

See Focus on Your Future guide, page 23 for more information.

1905 Dependent Children (attach verification e.g. copy of health card, birth certificate, etc.)

List all dependent children in your family; include all children attending post-secondary education. Include foster children. Do not include children who are available for employment, receiving Income Support or married.

Please include all children that are pre-school aged and school aged.

Name	Age	School Attending 2007/2008 (if applicable)	Year or Grade	Applying for Student Loans?	Social Insurance Number if Applying for a Student Loan

1906 Child Care Expenses (may require verification)

Name of Caregiver	Address	Phone Number	Cost per Week

Important!

This section is to be filled out by all students. Be sure to get the right signatures for your student category! Unsure? Check the "Focus on Your Future" guide page 14 to clarify.

Section 2000: Declaration and Consent

Consent to the Release of Taxpayer Information (required)

For the purpose of verifying data on this 2007-2008 application for financial assistance, I hereby nominate the Minister of Education or his/her designate as my agent to receive from Canada Revenue Agency, a copy of any portion of my 2006 or most recent Income Tax and Benefits Return that specifically pertains to information given by me on this application for financial assistance. Any information so received is to be used solely for the purpose of verifying information on this application form and is not to be disclosed to any other party.

	X S I G N H E R E		
Student's Name (print)	Student's Signature (in ink)	Student's Social Insurance Number	Date
	X S I G N H E R E		
Parent 1/Spouse/Common-law Partner's Name (print)	Parent 1/Spouse/Common-law Partner's Signature (in ink)	Parent 1/Spouse/Common-law Partner's Social Insurance Number	Date
	X S I G N H E R E		
Parent 2's Name (print)	Parent 2's Signature (in ink)	Parent 2's Social Insurance Number	Date

Declaration, and Consent to Collection and Release of Information (required)

- a) I declare that the information submitted in this application is correct to the best of my knowledge and should my academic standing or financial resources change; I agree to notify Student Financial Services immediately. I make this declaration knowing that it is an offence under the Canada Student Financial Assistance Act to knowingly make any false statement or misrepresentation in an application or other document or to willfully provide any false or misleading information. I understand that all file information is subject to audit and verification.
- b) I declare that the Provincial Authority for Canada Student Loans Program and Prince Edward Island Student Loans Program has my authorization to collect information about me and exchange information about me, as they consider necessary, from any level of government in Canada, and its agencies, educational institutions, financial institutions and the Canada Millennium Scholarship Foundation that specifically pertains to my application for financial assistance and the repayment of my student loans.

	X S I G N H E R E	
Relationship to Student	Parent 1/Spouse/Common-law Partner's Signature (in ink)	Date
	X S I G N H E R E	
Relationship to Student	Parent 2's Signature (in ink)	Date

In addition to that stated above, I also declare that:

- c) I shall be a full-time student for the period, in respect of which this application is made,
- d) I understand that it is an offence under the Canada Student Financial Assistance Act to receive assistance from more than one province;
- e) financial assistance is essential to enable me to continue my education;
- f) I am a Canadian citizen, or that I am a "permanent resident" or designated as a Protected Person within the meaning of the Immigration and Refugee Protection Act;
- g) if my application for funding is approved, I will use the proceeds of any loan granted for the payment only of tuition and required fees, books and supplies, and basic living and travel costs and such other costs as may be recognized by the Provincial Authority as being directly connected with my education;
- h) I have previously borrowed under the Canada Student Loans Program from the province of, _____;
- i) I consent, to the educational institution I am attending, to inform Student Financial Services of the nature and value of any scholarship, assistantship, bursary or other award I may hold; along with information pertaining to my academic standing (e.g. transcripts, degree audits, program and year of study, course load), accommodations and financial status.

	X S I G N H E R E
Date	Student's Signature (in ink)

All personal information is collected under the authority of Section 31 (c) of the Prince Edward Island Freedom of Information and Protection of Privacy Act and the Canada Student Financial Assistance Act and Regulations, as it relates directly to and is necessary for the administration of the Canada Student Loans Program and the Prince Edward Island Student Loans Program and will be used solely for the determination of financial assistance. For further information contact Student Financial Services at (902) 368-4640.

Section 2100: Checklist of Required Verification

Depending upon your student category this list may not include all of the verification you are required to submit. See the complete Checklist of Required Verification online at www.studentloan.pe.ca.

- I have completed **all applicable** sections of this application.
- All parties have **signed** the required Tax Release and Declaration sections of the application.
- I have enclosed my official copy or printout of "2006 Income Tax and Benefits Return" (T1 and Schedule 1). Refer to page 22 of the "Focus on Your Future" guide for information on other acceptable income tax documentation.
- I have enclosed my parent(s)/spouse/common-law partner's official copy or printout of their "2006 Income Tax and Benefits Return" (T1 and Schedule 1) if applicable. Refer to page 22 of the "Focus on Your Future" guide for information on other acceptable income tax documentation.
- I have enclosed verification of successful completion of my previous academic year in which I had a student loan (if applicable).
- Verification of **spousal income** (if Married or Common Law)



REMINDER - - VERY IMPORTANT INFORMATION - - REMINDER

- ❖ This application form will not be processed unless it is complete and includes all required supporting documentation.
- ❖ Applications can take up to 6 weeks to process from the time the application is considered complete.
- ❖ Applications and supporting documentation will not be photocopied or returned.
- ❖ We require official copies or printouts of "2006 Income Tax and Benefits Return" (T1 and Schedule 1). For information on how to get your official copy call CRA at 1-800-959-8281. Refer to page 22 in the "Focus on Your Future" guide for information on other acceptable income tax documentation.
- ❖ No faxed copies of student loan applications will be accepted.
- ❖ Deadline dates are strictly enforced.

Contact Information

Student Financial Services Department of Education

**PO Box 2000,
16 Fitzroy Street
3rd Floor, Sullivan Building
Charlottetown, PE,
C1A 7N8**

**Tel.: (902) 368-4640
Fax : (902) 368-6144
E-mail: studentloan@edu.pe.ca
Website: www.studentloan.pe.ca**

**Forms and Guides are available on our website
or from Student Financial Services.**

Application forms are available at Island high-schools, Access PEI Centres
and Island post-secondary educational institutions.